

GHL/SE/2024-25

19th December, 2024

The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001	The Manager Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East, Mumbai-400 051
BSE Scrip Code of Company : 541546	NSE Scrip Symbol of Company: GAYAHWS

Dear Sir / Madam,

Sub: Update on the Securities Purchase and Subscription Agreement dated 06-09-2024

Ref: 1) Gayatri Highways Limited disclosure dated 27th August, 2024 with subject - Disclosure of proposal for execution of Securities Purchase and Subscription Agreement for Sale of stake in the Associate Company pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

2) Gayatri Highways Limited update letter dated 06th September, 2024 with subject - Intimation Letter - Update on completion of execution of the Securities Purchase and Subscription Agreement.

Gayatri Highways Limited (GHL), the Company proposed the sale of 49% of the total paid up equity share capital held in HKR Roadways Limited (HKR) and proposed to enter into Securities Purchase and Subscription Agreement and disclosed the same on 27th August, 2024.

The Company entered into Securities Purchase and Subscription Agreement, dated 06th September, 2024 (Agreement) and disclosed / updated the same on 06th September, 2024.

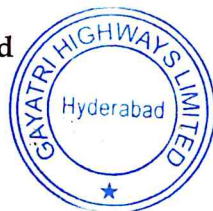
In continuation to the disclosure dated 27th August, 2024 and update letter dated 06th September, 2024, now the Company through this updated letter brings to your kind notice that the above said sale will be completed on or before 30th April, 2025 as Gayatri Highways Limited has to comply certain conditions as obligated under the above said Agreement.

This is for your information and record.

Thanking you,

Yours faithfully,

For Gayatri Highways Limited



P. Raj Kumar
Company Secretary & Compliance Officer

GAYATRI HIGHWAYS LIMITED

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